



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Capital Strategic Investment Limited

Date Submitted 02/06/2009

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 497 Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>22,500,000,000</u>  | <u>0.008</u>     | <u>180,000,000</u>              |
| Increase/(decrease)                 | <u>-</u>               |                  | <u>-</u>                        |
| Balance at close of the month       | <u>22,500,000,000</u>  | <u>0.008</u>     | <u>180,000,000</u>              |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  |                            | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (HK\$) : 180,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 4,940,563,500          | -   | -                       | -                              |
| Increase/ (decrease) during the month | -                      | -   | -                       | -                              |
| Balance at close of the month         | 4,940,563,500          | -   | -                       | -                              |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. Share option Scheme   |                           |           |           |        |  |   |
| Exercise price:  |                           |           |           |        |  |   |
| HK\$0.134  |                           |           |           |        |  |   |
| (30/08/2001)   |                           |           |           |        |  |   |
| Ordinary shares  | -                         | -         | -         | -      | -  | 54,718,750  |
| (Note 1)   |                           |           |           |        |  |   |
| 2. Share option Scheme   |                           |           |           |        |  |   |
| Exercise price:  |                           |           |           |        |  |   |
| HK\$0.112  |                           |           |           |        |  |   |
| (23/09/2002)   |                           |           |           |        |  |   |
| Ordinary shares  | -                         | -         | -         | -      | -  | 102,500,000   |
| (Note 1)   |                           |           |           |        |  |   |
| 3. Share option Scheme   |                           |           |           |        |  |   |
| Exercise price:  |                           |           |           |        |  |   |
| HK\$0.112  |                           |           |           |        |  |   |
| (08/01/2004)   |                           |           |           |        |  |   |
| Ordinary shares  | -                         | -         | -         | -      | -  | 37,500,000  |
| (Note 1)   |                           |           |           |        |  |   |



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 2.<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3.<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4.<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                                 |   |                                  |   |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month   | Amount at close of the month    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|------------------------------|---------------------------------|--|---|
| 1. 1.5% Convertible Notes<br>Due 2011          | HK\$                           | 133,000,000                        | 0                            | 70,500,000<br><i>(Remark 1)</i> | 0  | 189,516,129   |
| Stock code (if listed)                         | N/A                            |                                    |                              |                                 |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary                       |                                    |                              |                                 |  |   |
| Subscription price                             | HK\$0.372                      |                                    |                              |                                 |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (12/06/2006)                   |                                    |                              |                                 |  |   |
| 2. 2% Convertible Notes<br>Due 2012            | HK\$                           | 390,000,000                        | 0                            | 58,700,000<br><i>(Remark 2)</i> | 0  | 115,098,039   |
| Stock code (if listed)                         | N/A                            |                                    |                              |                                 |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary                       |                                    |                              |                                 |  |   |
| Subscription price                             | HK\$0.51                       |                                    |                              |                                 |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (10/07/2007)                   |                                    |                              |                                 |  |   |
| 3.   |                                |                                    |                              |                                 |  |   |
| Stock code (if listed)                         |                                |                                    |                              |                                 |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                              |                                 |  |   |
| Subscription price                             |                                |                                    |                              |                                 |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                              |                                 |  |   |
| 4.   |                                |                                    |                              |                                 |  |   |
| Stock code (if listed)                         |                                |                                    |                              |                                 |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                              |                                 |  |   |
| Subscription price                             |                                |                                    |                              |                                 |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                              |                                 |  |   |
|  |                                |                                    | Total C. (Ordinary shares) 0 |                                 |  |   |
|  |                                |                                    | (Preference shares) N/A      |                                 |  |   |
|  |                                |                                    | (Other class) N/A            |                                 |  |   |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                    |  | No. of new shares of issuer issued during the month pursuant thereto            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------------------------------|--|---|---|
| 1.            | Rights issue | At price : State<br>0.078 currency | HK\$<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | Class of shares issuable (Note 1)<br><u>Ordinary</u><br>(13/07/2009)<br>( / / ) | Not less than 2,223,253,574 and not more than 2,332,371,678                               |
| 2.            | Open offer   | At price : State<br>currency       | Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)         | Class of shares issuable (Note 1)<br>_____<br>( / / )<br>( / / )                |   |
| 3.            | Placing      | At price : State<br>currency       | Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)         | Class of shares issuable (Note 1)<br>_____<br>( / / )<br>( / / )                |   |
| 4.            | Bonus issue  |                                    | Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)         | Class of shares issuable (Note 1)<br>_____<br>( / / )<br>( / / )                |   |

|               |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|---|
| Type of Issue |                      |                                 |  |   |
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |

For Main Board and GEM listed issuers

|                            |   | No. of new shares of issuer issued during the month pursuant thereto                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| Type of Issue              |   |  |   |
| 9. Capital reorganisation  | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )  | ( / / )   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|                            |   | Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>0</u>   |
|   | (2) <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |                |

Remarks (if any):

1. The Company redeemed the convertible notes due 2011 in an aggregate principal amount of HK\$62,500,000 in the month ended 31 May 2009 and were fully cancelled.

2. The Company redeemed the convertible notes due 2012 in an aggregate principal amount of HK\$331,300,000 in the month ended 31 May 2009 and were fully cancelled.

Submitted by: Chow Hou Man

Title: Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*