



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Capital Strategic Investment Limited

Date Submitted 02/09/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 497 Description : _____

	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>22,500,000,000</u>	<u>0.008</u>	<u>180,000,000</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>22,500,000,000</u>	<u>0.008</u>	<u>180,000,000</u>

(2) Stock code : N/A Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : <u> N/A </u>	Description : _____		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : <u> N/A </u>	Description : _____		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (HK\$) : 180,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>7,163,817,074</u>	<u>-</u>	<u>-</u>	<u>-</u>
Increase/ (decrease) during the month	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Balance at close of the month	<u>7,163,817,074</u>	<u>-</u>	<u>-</u>	<u>-</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$0.1061</u>						
<u>(30/08/2001)</u>						
<u>Ordinary shares</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>69,290,352</u>
<i>(Note 1)</i>						
<u>2. Share option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$0.0884</u>						
<u>(23/09/2002)</u>						
<u>Ordinary shares</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>129,795,751</u>
<i>(Note 1)</i>						
<u>3. Share option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$0.0884</u>						
<u>(08/01/2004)</u>						
<u>Ordinary shares</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>47,486,250</u>
<i>(Note 1)</i>						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. _____ _____						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. _____ _____						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. _____ _____						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1.5% Convertible Notes Due 2011	HK\$	70,500,000	0	70,500,000	0	225,239,616
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.313					
EGM approval date (if applicable) (dd/mm/yyyy)	(12/06/2006)					
2. 2% Convertible Notes Due 2012	HK\$	58,700,000	0	58,700,000	0	136,829,836
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.429					
EGM approval date (if applicable) (dd/mm/yyyy)	(10/07/2007)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordinary shares) 0			
			(Preference shares) N/A			
			(Other class) N/A			

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
2.	Open offer	At price : State currency	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
3.	Placing	At price : State currency 0.245	Class of shares issuable (<i>Note 1</i>) <u>Ordinary</u> Issue and allotment date : (10/09/2009) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	1,000,000,000
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency	<p>_____</p> <p>Class of shares issuable (<i>Note 1</i>)</p> <p>_____</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>_____</p> <p>EGM approval date: (dd/mm/yyyy)</p>	<p>(/ /)</p> <p>(/ /)</p>	<p>_____</p> <p>_____</p>
6.	Repurchase of shares		<p>_____</p> <p>Class of shares repurchased (<i>Note 1</i>)</p> <p>_____</p> <p>Cancellation date : (dd/mm/yyyy)</p> <p>_____</p> <p>EGM approval date: (dd/mm/yyyy)</p>	<p>(/ /)</p> <p>(/ /)</p>	<p>_____</p> <p>_____</p>
7.	Redemption of shares		<p>_____</p> <p>Class of shares redeemed (<i>Note 1</i>)</p> <p>_____</p> <p>Redemption date : (dd/mm/yyyy)</p> <p>_____</p> <p>EGM approval date: (dd/mm/yyyy)</p>	<p>(/ /)</p> <p>(/ /)</p>	<p>_____</p> <p>_____</p>
8.	Consideration issue	At price : State currency	<p>_____</p> <p>Class of shares issuable (<i>Note 1</i>)</p> <p>_____</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>_____</p> <p>EGM approval date: (dd/mm/yyyy)</p>	<p>(/ /)</p> <p>(/ /)</p>	<p>_____</p> <p>_____</p>

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
10. Other (Please specify)	At price : _____ State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
		Total E. (Ordinary shares) _____	_____
		(Preference shares) _____	_____
		(Other class) _____	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) 0
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

