

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



資本策略

**CAPITAL STRATEGIC INVESTMENT LIMITED**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 497)

**ANNOUNCEMENT**

**PRICE SENSITIVE INFORMATION**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors of Capital Strategic Investment Limited ("the Company") wishes to announce the following matters which are price sensitive in nature:- (1) the Company has today entered into an agreement with the relevant lender to acquire a term loan facility due by a subsidiary of the Company in the principal outstanding amount of approximately HK\$434 million for HK\$236.5 million; and (2) a possible equity fund raising exercise, which may take the form of a rights issue of not more than one new Share for every two existing Shares held.

The Company will make further announcement(s) regarding the above matters in accordance with the requirements of the Listing Rules.

By Order of the Board  
**Capital Strategic Investment Limited**  
Kan Sze Man  
*Company Secretary*

Hong Kong, 22 May 2009

*As at the date of this announcement, Mr. Chung Cho Yee, Mico is the non-executive Chairman, Mr. Hubert Chak, Mr. Kan Sze Man and Mr. Chow Hou Man are executive Directors, Dato' Wong Sin Just, Dr. Lam Lee G. and Mr. Cheng Yuk Wo are the independent non-executive Directors of the Company.*