

Provisional allotment letter No.  
暫定配額通知書編號

IMPORTANT  
重要提示

Reference is made to the prospectus (the "Prospectus") issued by Capital Strategic Investment Limited (the "Company") dated 18 June 2009. Terms defined in the Prospectus bear the same meanings used herein unless the context otherwise requires.

IF YOU ARE IN ANY DOUBT AS TO THE CONTENTS OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE. IF YOU HAVE SOLD OR TRANSFERRED ALL YOUR SHARES OF THE COMPANY, YOU SHOULD AT ONCE HAND THE PROSPECTUS AND THIS DOCUMENT TO THE PURCHASER(S) OR TRANSFEREE(S) OR TO THE BANK, LICENSED SECURITIES DEALER OR OTHER AGENT THROUGH WHOM THE SALE OR TRANSFER WAS EFFECTED FOR TRANSMISSION TO THE PURCHASER(S) OR TRANSFEREE(S).

THIS DOCUMENT IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING EXCESS APPLICATION FORM EXPIRE AT 4:00 P.M. ON FRIDAY, 3 JULY 2009.

Dealing in the Shares and the Rights Shares in their nil-paid and fully-paid forms may be settled through CCASS and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

This provisional allotment letter ("Provisional Allotment Letter") and any acceptance of and application made under it are governed by and shall be construed in accordance with the laws of Hong Kong.

A copy of this Provisional Allotment Letter, together with a copy of the Prospectus and the form of application for excess Rights Shares ("EAF") and the documents specified in the paragraph headed "Documents Delivered to the Registrars of Companies" in Appendix IV to the Prospectus has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance.

本暫定配額通知書副本連同章程及額外供股股份申請表格(「額外供股股份申請表格」)及章程附錄四(「章程附錄四」)送呈公司註冊處處長之文件(「附錄四」)已遵照公司條例第342C條之規定送交香港公司註冊處處長登記。本暫定配額通知書、連同章程及額外供股股份申請表格亦已根據百慕達一九八一年公司法、送呈百慕達公司註冊處處長存檔。香港公司註冊處處長、百慕達公司註冊處處長、證券及期貨事務監察委員會及百慕達金融管理局會對任何此等文件之內容概不負責。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms (as the case may be) on the Stock Exchange or such other date(s) as determined by HKSCC.

本暫定配額通知書副本連同章程及額外供股股份申請表格(「額外供股股份申請表格」)及章程附錄四(「章程附錄四」)送呈公司註冊處處長之文件(「附錄四」)已遵照公司條例第342C條之規定送交香港公司註冊處處長登記。本暫定配額通知書、連同章程及額外供股股份申請表格亦已根據百慕達一九八一年公司法、送呈百慕達公司註冊處處長存檔。香港公司註冊處處長、百慕達公司註冊處處長、證券及期貨事務監察委員會及百慕達金融管理局會對任何此等文件之內容概不負責。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms (as the case may be) on the Stock Exchange or such other date(s) as determined by HKSCC.



資本策略  
CAPITAL STRATEGIC INVESTMENT LIMITED  
資本策略投資有限公司\*

(Incorporated in Bermuda with limited liability)  
(於百慕達註冊成立之有限公司)  
(Stock Code: 497)  
(股份代號: 497)

RIGHTS ISSUE OF 2,223,253,574 RIGHTS SHARES  
AT HK\$0.078 PER RIGHTS SHARE  
ON THE BASIS OF NINE RIGHTS SHARES FOR  
EVERY TWENTY SHARES HELD ON THE RECORD DATE  
PAYABLE IN FULL ON ACCEPTANCE  
BY NO LATER THAN 4:00 P.M. ON FRIDAY, 3 JULY 2009

按每股供股股份0.078港元  
發行2,223,253,574股供股股份  
基準為於記錄日期每持有二十股股份可獲配發九股供股股份  
股款最遲須於二零零九年七月三日(星期五)下午四時正接納時繳足

PROVISIONAL ALLOTMENT LETTER  
暫定配額通知書

REGISTERED OFFICE  
Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda

HONG KONG HEAD OFFICE AND  
PRINCIPAL PLACE OF BUSINESS  
3203 Bank of America Tower  
12 Harcourt Road  
Central, Hong Kong

註冊辦事處  
Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda

香港總辦事處  
及主要營業地點  
香港中環  
夏慤道12號  
美國銀行中心3203室

18 JUNE 2009

二零零九年六月十八日

Branch Share Registrar in Hong Kong:  
Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong  
香港股份過戶登記分處:  
香港中央證券登記有限公司  
灣仔  
皇后大道東183號  
合和中心  
17樓1712-1716號舖

Name(s) and address of the Qualifying Shareholder(s)  
合資格股東姓名及地址

Form with three boxes labeled BOX A (甲欄), BOX B (乙欄), and BOX C (丙欄) for shareholder information.

Total number of Shares registered in your name(s) on Wednesday, 17 June 2009  
於二零零九年六月十七日(星期三)登記於閣下名下之股份總數

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Friday, 3 July 2009  
暫定配發予閣下之供股股份數目, 有關股款最遲須於二零零九年七月三日(星期五)下午四時正接納時繳足

Total subscription monies payable  
應繳認購款項總額

Contact telephone no.:

TO ACCEPT THIS PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES IN FULL, YOU MUST LODGE THIS DOCUMENT INTACT WITH THE COMPANY'S SHARE REGISTRAR IN HONG KONG, COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED AT SHOPS 1712-1716, 17TH FLOOR, HOPWELL CENTRE, 183 QUEEN'S ROAD EAST, WANCHAI, HONG KONG, TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY THE COMPANY'S SHARE REGISTRAR BY NOT LATER THAN 4:00 P.M. ON FRIDAY, 3 JULY 2009.

Termination of the Underwriting Agreement:  
The Rights Issue is conditional upon the fulfillment and/or (in respect of concern conditions) waiver of the conditions as set out in the section headed "Conditions of the Rights Issue" of the "Letter from the Board" in the Prospectus.

Any Shareholders or other persons contemplating dealing in the Shares or nil-paid Rights Shares are recommended to consult their own professional advisers.  
此通知書僅供參考, 閣下如欲認購或出售本公司之任何股份, 應先諮詢其專業顧問之意見。



資本策略

# CAPITAL STRATEGIC INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 497)

Dear Qualifying Shareholder(s),

Reference is made to the prospectus (the "**Prospectus**") issued by Capital Strategic Investment Limited (the "**Company**") dated 18 June 2009. Terms defined in the Prospectus bear the same meanings when used herein unless the context otherwise requires. In accordance with the terms and subject to the conditions set out in the Prospectus accompanying this document despatched to the Qualifying Shareholders, the Directors have provisionally allotted to you the Rights Shares on the basis of nine Rights Shares for every twenty existing Shares registered in your name on the register of members of the Company on the Record Date (i.e. Wednesday, 17 June 2009). Your holding of the Shares on the Record Date is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B.

Any Rights Shares provisionally allotted, but not accepted, will be available for excess applications by the Qualifying Shareholders using the accompanying EAF.

The Rights Shares, when allotted, issued and fully-paid, will rank *pari passu* in all respects with the Shares then in issue such that holders of fully paid Rights Shares will be entitled to receive all dividends and distributions which are declared, made or paid after the date of allotment and issue of the fully paid Rights Shares.

The Prospectus Documents have not been and will not be registered or filed under the applicable securities or equivalent legislation of any jurisdictions other than Hong Kong and Bermuda. No action has been taken to permit the offering of the Rights Shares or the distribution of the Prospectus Documents in any territory outside Hong Kong.

No person receiving the Prospectus or a Provisional Allotment Letter or an EAF in any territory outside Hong Kong may treat it as an offer or invitation to take up Rights Shares or apply for excess Rights Shares, except in a territory where such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. It is the responsibility of persons outside Hong Kong wishing to take up the provisionally allotted Rights Shares or make an application for or excess Rights Shares to satisfy themselves, before accepting any provisional allotment of Rights Shares or applying for excess Rights Shares, as to the observance of the laws and regulations of all relevant territories, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connection therewith without prejudice to the foregoing. The Company reserves the right to refuse to act on any acceptance of provisional allotments of Rights Shares and to refuse to accept any application for excess Rights Shares where it believes that doing so would or may violate applicable securities legislations or other laws or regulations of any jurisdiction.

No provisional allotment of the Rights Shares has been or will be made to the Non-Qualifying Shareholders and no Provisional Allotment Letter or EAF is being sent to them. The Company will make arrangements for the Rights Shares, which would otherwise have been provisionally allotted to any Non-Qualifying Shareholders, to be sold in the market in their nil-paid form as soon as practicable after dealing in the nil-paid Rights Shares commences, if a premium (net of expenses) can be obtained. The proceeds of each sale, less expenses, of more than HK\$100 will be paid to Non-Qualifying Shareholders in Hong Kong dollars pro rata to their respective shareholdings as soon as possible. The Company will retain individual amounts of HK\$100 or less for its own benefit.

The Company will send the Prospectus Documents to the Qualifying Shareholders and the Prospectus only to the Non-Qualifying Shareholders (if any) for their information only. The Company will not send Provisional Allotment Letters and EAFs to the Non-Qualifying Shareholders.

## TERMINATION OF THE UNDERWRITING AGREEMENT:

The Rights Issue is conditional upon the fulfillment and/or (in respect of concern conditions) waiver of the conditions as set out in the section headed "Conditions of the Rights Issue" of the "Letter from the Board" in the Prospectus.

The Underwriter may terminate the arrangements set out in the Underwriting Agreement by notice in writing issued to the Company at any time prior to 4:00 p.m. on Tuesday 7 July 2009 if there occurs:

- (i) an introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof); or
- (ii) any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of a political, military, financial, economic or currency (including a change in the system under which the value of the Hong Kong currency is linked to the currency of the United States of America) or other nature (whether or not such are of the same nature as any of the foregoing) or of the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities market; or
- (iii) any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out;

and in the reasonable opinion of the Underwriter, such change would have a material and adverse effect on the business, financial or trading position or prospects of the Group as a whole or the success of the Rights Issue or make it inadvisable or inexpedient to proceed with the Rights Issue.

If, at or prior to 4:00 p.m. on Tuesday 7 July 2009:

- (i) the Company commits any material breach or omits to observe any of the obligations, undertakings, representations or warranties expressed to be assumed by it under the Underwriting Agreement which breach or omission will have a material and adverse effect on its business, financial or trading position; or
- (ii) the Underwriter shall receive notification pursuant to the relevant clauses of the Underwriting Agreement of, or shall otherwise become aware of, the fact that any of the representations or warranties contained in the Underwriting Agreement was, when given, untrue or inaccurate or would be untrue or inaccurate if repeated as provided in the relevant clauses of the Underwriting Agreement, and the Underwriter shall, in its reasonable opinion, determine that any such untrue representation or warranty represents or is likely to represent a material adverse change in the business, financial or trading position or prospects of the Group taken as a whole or is otherwise likely to have a materially prejudicial effect on the Rights Issue; or
- (iii) the Company shall, after any matter or event referred to in the relevant clauses of the Underwriting Agreement has occurred or come to the Underwriter's attention, fail promptly to send out any announcement or circular (after the despatch of the Prospectus Documents), in such manner (and as appropriate with such contents) as the Underwriter may reasonably request for the purpose of preventing the creation of a false market in the securities of the Company,

the Underwriter shall be entitled (but not bound) by notice in writing issued by the Underwriter to the Company to elect to treat such matter or event as releasing and discharging the Underwriter from its obligations under the Underwriting Agreement.

If the Underwriting Agreement is terminated by the Underwriter on or before the aforesaid deadline or does not become unconditional, the Rights Issue will not proceed.

The Shares have been dealt in on an ex-rights basis from Thursday, 11 June 2009. Dealings in the Rights Shares in the nil-paid form will take place from Monday, 22 June 2009 to Monday, 29 June 2009 (both days inclusive). If the conditions of the Rights Issue are not fulfilled and/or waived on or before the 4:00 p.m. on Tuesday 7 July 2009 (or such later time and/or date as the Underwriter and the Company may agree in writing), or the Underwriting Agreement is terminated by the Underwriter, the Rights Issue will not proceed and the Rights Issue will lapse.

Any persons contemplating buying or selling Shares from the date of the Announcement up to the date on which all the conditions of the Rights Issue are fulfilled, and any buying or selling in the Rights Shares in their nil-paid form between Monday, 22 June 2009 to Monday, 29 June 2009 (both days inclusive), bear the risk that the Rights Issue may not become unconditional or may not proceed.

Any Shareholders or other persons contemplating dealing in the Shares or nil-paid Rights Shares are recommended to consult their own professional advisers.

## PROCEDURE FOR ACCEPTANCE AND PAYMENT

To take up all your provisional allotment and entitlements in full, you must lodge the whole of this original Provisional Allotment Letter intact with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong together with a remittance for the full amount payable on acceptance, as set out in Box C, so as to be received by the Company's branch share registrar by no later than 4:00 p.m. on Friday, 3 July 2009. This will constitute acceptance of the provisional allotment and entitlements on the terms of this Provisional Allotment Letter and the Prospectus and subject to the memorandum of association and by-laws of the Company. All remittances must be made in Hong Kong dollars and must be in the form of a cheque drawn on a bank account with, or cashier's order issued by, a licensed bank in Hong Kong. All such cheques and cashier's orders must be made payable to "Capital Strategic Investment Limited-Rights Issue Account" and crossed "Account Payee Only". No receipt will be given for such remittances. All enquiries in connection with this Provisional Allotment Letter should be addressed to the Company's branch share registrar in Hong Kong at the above address.

It should be noted that unless this Provisional Allotment Letter, duly completed, together with the appropriate remittance for the amount as shown in Box C, has been lodged in the manner as described above by no later than 4:00 p.m. on Friday, 3 July 2009, whether by the original allottee or any person in whose favour the rights to subscribe for the Rights Share(s) have been validly transferred, your provisional allotment and all rights and entitlements hereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for application on EAFs by other Qualifying Shareholders. The Company may (at its sole discretion) treat a Provisional Allotment Letter as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions.

Completion and return of this Provisional Allotment Letter will constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions other than Hong Kong, in connection with the Provisional Allotment Letter and any acceptance of it, have been, or will be, duly complied with. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that in doing so would violate the applicable securities legislations or other laws or regulations of any jurisdiction.

## TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B), and hand this original Provisional Allotment Letter to the person(s) to or through whom you are transferring your rights hereunder. The transferee(s) must then complete and sign the registration application form (Form C) and lodge this Provisional Allotment Letter intact together with a remittance for the full amount payable on acceptance as set out in Box C with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, so as to be received by the Company's branch share registrar by no later than 4:00 p.m. on Friday, 3 July 2009. It should be noted that stamp duty is payable on the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

## SPLITTING

If you wish to accept only part of your provisional allotment or wish to transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you, or wish to transfer your rights to subscribe for the Rights Shares provisionally allotted to you hereunder to more than one person, this original Provisional Allotment Letter must be surrendered and lodged for cancellation by no later than 4:00 p.m. on Wednesday, 24 June 2009 to the Company's branch share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong which will cancel this original Provisional Allotment Letter and issue new Provisional Allotment Letters in the denominations required, which will be available for collection at the same place on the second business day after you surrender the original Provisional Allotment Letter.

## FRACTIONS OF RIGHTS SHARES

The Company has not provisionally allotted fractions of Rights Shares. Fractional entitlements to the Rights Shares will be aggregated and the resulting Rights Shares will be sold by the Company in the market, and, if a net premium can be obtained, the proceeds will be retained by the Company for its own benefit. Any unsold Rights Shares will be made available for excess application by the Qualifying Shareholders.

## EXCESS RIGHTS SHARES

Qualifying Shareholders may apply for any unsold entitlements of any Rights Shares, any Rights Shares provisionally allotted but not accepted or any unsold Rights Shares arising from the aggregation of fractional entitlements. Applications may be made by completing the EAF and lodging the same with a separate remittance for the excess Rights Shares being applied for. The Directors will allocate the excess Rights Shares at their discretion with reference to the level of acceptance of the Rights Shares and the number of excess Rights Shares available on a fair and reasonable basis, but will give preference to topping-up odd lots to whole trading board lot of new Shares provided that such applications are not made with the intention to abuse this mechanism.

Shareholders with the Shares held by a nominee company should note that the nominee company will, for these purposes, be a single Shareholder and the aforesaid arrangement in relation to the top up of odd lots for allocation of the excess Rights Shares will not be extended to the beneficial owners individually.

If you wish to apply for any Rights Shares in addition to your provisional allotment under the Rights Issue, you must complete and sign the EAF and lodge the EAF together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, with the Company's branch share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:00 p.m. on Friday, 3 July 2009. All remittances must be in Hong Kong Dollars and must be in the form of cheques drawn on an account with, or cashier's orders issued by, a licensed bank in Hong Kong and made payable to "Capital Strategic Investment Limited-Excess Application Account" and crossed "Account Payee Only". An announcement of the results of acceptance of and excess applications for the Rights Issue will be published on Friday, 10 July 2009. There is no guarantee that the Company will allot and issue any excess Rights Shares that you apply for.

## CHEQUES AND CASHIER'S ORDER

All cheques and cashier's orders will be presented for payment immediately upon receipt and all interest earned on such monies will be retained for the benefit of the Company. Any Provisional Allotment Letter in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation is liable to be rejected. Completion and return of a Provisional Allotment Letter with a cheque and/or cashier's order, whether by you or by any nominated transferee will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. Without prejudice to other rights of the Company in respect thereof, the Company reserves the right to reject any Provisional Allotment Letter in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and, in such event, the relevant provisional allotment and all rights and entitlements given pursuant to it will be deemed to have been declined and will be cancelled. Subject to the fulfillment of the conditions of the Rights Issue, refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (if any) are expected to be posted by ordinary post at your own risk to your registered addresses, or other persons entitled thereto, on or before Monday, 13 July 2009.

## SHARE CERTIFICATES

It is expected that the certificates for the fully-paid Rights Shares will be posted by the Company's branch share registrar, Computershare Hong Kong Investor Services Limited, to those entitled thereto by ordinary mail at their own risk to their registered addresses on or before Monday, 13 July 2009.

You will receive one share certificate for the entitlement to the Rights Shares in fully paid form.

## GENERAL

Lodgment of this Provisional Allotment Letter with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split Provisional Allotment Letters and/or the share certificates for Rights Shares.

This Provisional Allotment Letter and any acceptance of the offer contained herein shall be governed by, and construed in accordance with, the laws of Hong Kong.

Further copies of the Prospectus giving details of the Rights Issue are available from the Company's branch share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong during normal business hours.

Yours faithfully,  
for and on behalf of  
**Capital Strategic Investment Limited**  
Kan Sze Man  
Director and Company Secretary

IN THE EVENT OF TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

在轉讓認購本文件所指之供股股份之權利時，每宗買賣雙方均須繳付從價印花稅。除出售以外，餽贈或轉讓實益權益亦須繳付從價印花稅。在登記轉讓認購本文件所指之供股股份之任何權利前，須出示已繳付從價印花稅之證明。

## Form B

## FORM OF TRANSFER AND NOMINATION

表格乙

轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/their/its rights to subscribe for the Rights Share(s) comprised herein)  
(僅供有意轉讓彼/彼等全部認購本表格所列供股股份之權利之合資格股東填寫及簽署)

To: The Directors  
Capital Strategic Investment Limited

致: 資本策略投資有限公司  
列位董事 台照

Dear Sirs,  
I/We\* hereby transfer all my/our rights to subscribe for the Rights Shares comprised in this Provisional Allotment Letter to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者:  
本人/吾等\*謹將本暫定配額通知書所列本人/吾等認購供股股份之全部權利轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) of Shareholder(s) (all joint Shareholders must sign) 股東簽署(所有聯名股東均須簽署)

\* Delete as appropriate  
\* 刪去不適用者

Date: \_\_\_\_\_ 2009

日期: 二零零九年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

NOTE: Hong Kong stamp duty is payable on the transfer of the rights to subscribe for the Rights Share(s).

附註: 轉讓認購供股股份之權利須繳納香港印花稅。

## Form C

## REGISTRATION APPLICATION FORM

表格丙

登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Share(s) has/have been transferred)  
(僅供已獲轉讓可認購供股股份之權利之人士填寫及簽署)

To: The Directors  
Capital Strategic Investment Limited

致: 資本策略投資有限公司  
列位董事 台照

Dear Sirs,  
I/We\* request you to register the number of the Rights Shares mentioned in Box B of Form A in my/our\* name(s) and I/we\* agree to accept the same on the terms set out in this Provisional Allotment Letter and the accompanying Prospectus and subject to the memorandum and bye-laws of the Company.

敬啟者:  
本人/吾等\*謹請閣下將表格甲中乙欄所列數目之供股股份登記於本人/吾等\*名下,本人/吾等\*同意按照本暫定配額通知書及隨附之章程所載之條款,並在貴公司之公司組織章程大綱及細則之規限下接納此等股份。

Existing Shareholder(s)  
please mark "X" in this box  
現有股東請在欄內填上[X]號

To be completed in block letters in ENGLISH. Joint applicants should give the address of the first-named applicant only.

請用英文大楷填寫。聯名申請人僅須填寫排名首位之申請人之地址。

For Chinese applicant, please provide your name in both English and Chinese.

中國籍申請人請同時填寫中、英文姓名。

Name of applicant in English 申請人英文姓名	Family name 姓氏	Other name(s) 名字	Name in Chinese 中文姓名
Name continuation and/or name(s) of joint applicants in English (if applicable) 續姓名及/或聯名申請人姓名 (如有需要)			
Address in English (Joint applicants should give the address of the first named applicant only) 英文地址 (聯名申請人僅須填寫排名首位 之申請人之地址。)			
Occupation 職業		Tel. No. 電話號碼	
Dividend Instructions 派息指示			
Name and address of bank 銀行名稱及地址		Account Type 賬戶類別	Bank account no. 銀行戶口號碼 For office use only 公司專用

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) of applicant(s) (all joint applicant(s) must sign) 申請人簽署(所有聯名申請人均須簽署)

Date: \_\_\_\_\_ 2009

日期: 二零零九年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

NOTE: Hong Kong stamp duty is payable on transfer of rights to subscribe for the Rights Share(s).

附註: 轉讓認購供股股份之權利時須繳納香港印花稅。

\* Delete as appropriate  
\* 刪去不適用者