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資本策略

**CAPITAL STRATEGIC INVESTMENT LIMITED**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 497)

**SUSPENSION OF TRADING**

At the request of Capital Strategic Investment Limited (the "**Company**"), trading in the shares of the Company (the "**Shares**") will be suspended with effect from 9:33 a.m. on 25 May 2009 pending the release of an announcement regarding a major transaction involving the acquisition of a term loan facility due from a subsidiary of the Company in the principal outstanding amount of approximately HK\$434 million for a consideration of HK\$236.5 million.

By Order of the Board  
**Capital Strategic Investment Limited**  
Kan Sze Man  
*Company Secretary*

Hong Kong, 25 May 2009

*As at the date of this announcement, Mr. Chung Cho Yee, Mico is the non-executive Chairman, Mr. Hubert Chak, Mr. Kan Sze Man and Mr. Chow Hou Man are executive Directors, Dato' Wong Sin Just, Dr. Lam Lee G. and Mr. Cheng Yuk Wo are the independent non-executive Directors of the Company.*