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資本策略

## **CAPITAL STRATEGIC INVESTMENT LIMITED**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 497)

### **RESULTS OF RIGHTS ISSUE OF 2,223,253,574 RIGHTS SHARES OF HK\$0.008 EACH AT HK\$0.078 PER RIGHTS SHARE ON THE BASIS OF NINE RIGHTS SHARES FOR EVERY TWENTY EXISTING SHARES HELD ON THE RECORD DATE**

The Directors are pleased to announce that the Rights Issue became unconditional after 4:00 p.m. on Tuesday, 7 July 2009.

As at 4:00 p.m. on Friday, 3 July 2009, being the latest time for acceptance and payment of the Rights Shares and the excess Rights Shares, the Company has received 859 valid acceptances for a total of 2,041,234,355 Rights Shares provisionally allotted under the Rights Issue (representing approximately 91.81% of the total Rights Shares) and 846 valid applications for a total of 10,944,624,715 excess Rights Shares (representing approximately 492.28% of the total Rights Shares). An aggregate of 12,985,859,070 Rights Shares and excess Rights Shares have been applied for, representing approximately 584.09% of the total number of 2,223,253,574 Rights Shares offered under the Rights Issue. As a result of the over-subscription of the Rights Shares, the Underwriter's obligations under the Underwriting Agreement in respect of the Underwritten Shares have been fully discharged.

It is expected that the share certificates for fully-paid Rights Shares in respect of valid acceptances of Rights Shares on provisional allotment letters and successful applications for excess Rights Shares will be despatched by ordinary mail to those entitled thereto at their own risk by the Registrar on or before Monday, 13 July 2009. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (without interest) are expected to be despatched by ordinary post to those entitled thereto, at their own risk, on or before Monday, 13 July 2009.

Dealings in fully-paid Rights Shares on the Stock Exchange are expected to commence on Wednesday, 15 July 2009.

Reference is made to the prospectus of the Company dated 18 June 2009 in relation to the Rights Issue (the "Prospectus"). Capitalised terms used herein shall have the same meanings as defined in the Prospectus unless otherwise stated.

## RESULTS OF THE RIGHTS ISSUE

The Directors are pleased to announce that the Rights Issue became unconditional after 4:00 p.m. on Tuesday, 7 July 2009.

As at 4:00 p.m. on Friday, 3 July 2009, being the latest time for acceptance and payment of the Rights Shares and the excess Rights Shares, the Company has received 859 valid acceptances for a total of 2,041,234,355 Rights Shares provisionally allotted under the Rights Issue (representing approximately 91.81% of the total Rights Shares) and 846 valid applications for a total of 10,944,624,715 excess Rights Shares (representing approximately 492.28% of the total Rights Shares). An aggregate of 12,985,859,070 Rights Shares and excess Rights Shares have been applied for, representing approximately 584.09% of the total number of 2,223,253,574 Rights Shares offered under the Rights Issue. As a result of the over-subscription of the Rights Shares, the Underwriter's obligations under the Underwriting Agreement in respect of the Underwritten Shares have been fully discharged.

## EXCESS RIGHTS SHARES

Regarding the 10,944,624,715 Rights Shares being applied for by way of application under the EAFs, the Board has resolved to allot the 182,019,219 Rights Shares available for application under the EAFs in accordance with the principles stated in the Prospectus as follows:

<b>Number of excess Rights Shares applied for</b>	<b>Number of valid applications</b>	<b>Total number of excess Rights Shares applied for</b>	<b>Total number of Rights Shares allotted</b>	<b>Approximate percentage of allocation based on the total number of excess Rights Shares applied for in this category</b>
1,000-19,999	586	11,103,561	11,103,561	100%
20,000-256,000,000	257	2,385,696,646	39,816,646	1.54%-66.66%
1,490,000,000	1	1,490,000,000	22,850,000	1.53%
1,658,200,000	1	1,658,200,000	25,430,000	1.53%
5,399,624,508	1	5,399,624,508	82,819,012	1.53%
	<u>846</u>	<u>10,944,624,715</u>	<u>182,019,219</u>	

The Directors consider that the above allocation of the excess Rights Shares is on a fair and equitable basis.

## SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the knowledge of the Directors and having made all reasonable enquiries, the shareholding structure of the Company immediately before and after completion of the Rights Issue is as follows:

	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	No. of Shares	Approximate %	No. of Shares	Approximate %
Chung Cho Yee, Mico ( <i>Note 1</i> )	1,640,946,250	33.21	2,379,372,062	33.21
Underwriter	0	0	0	0
Public shareholders	3,299,617,250	66.79	4,784,445,012	66.79
Total	<u>4,940,563,500</u>	<u>100</u>	<u>7,163,817,074</u>	<u>100</u>

*Notes:*

1. Mr. Chung Cho Yee, Mico (“Mr. Chung”), is a non-executive Director and the non-executive Chairman of the Company. Mr. Chung is the beneficial owner of 3,045,000 shares in the Company (2,100,000 Shares before the Rights Issue). Mr. Chung is also interested in 2,376,327,062 Shares held by Earnest Equity Limited, a company which is indirectly wholly owned by Mr. Chung (1,638,846,250 Shares before the Rights Issue).

## CERTIFICATES FOR RIGHTS SHARES AND COMMENCEMENT OF DEALINGS

It is expected that the share certificates for fully-paid Rights Shares in respect of valid acceptances of Rights Shares on provisional allotment letters and successful applications for excess Rights Shares will be despatched by ordinary mail to those entitled thereto at their own risk by the Registrar on or before Monday, 13 July 2009. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (without interest) are expected to be despatched by ordinary post to those entitled thereto, at their own risk, on or before Monday, 13 July 2009.

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By order of the Board of  
**Capital Strategic Investment Limited**  
**Kan Sze Man**  
*Director and Company Secretary*

Hong Kong, 10 July 2009

*As at the date of this announcement, Mr. Chung Cho Yee, Mico is the non-executive chairman, Mr. Hubert Chak, Mr. Kan Sze Man and Mr. Chow Hou Man are the executive directors, Dato’ Wong Sin Just, Dr. Lam Lee G. and Mr. Cheng Yuk Wo are the independent non-executive directors.*