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資本策略

CAPITAL STRATEGIC INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 497)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the results of the Group for the second half of the year to end on 31 March 2009 are likely to suffer a significant decline as compared to the results for the first half of the year ended 30 September 2008, and thus the Group's profit for the year to end on 31 March 2009 is likely to suffer a significant decline as compared to the year ended 31 March 2008.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Capital Strategic Investment Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules").

The Company is an investment company that principally invests in real properties and securities. The board of directors of the Company (the "Board") wishes to inform shareholders of the Company and potential investors that the current financial turmoil and global economic slowdown have significant adverse impacts on the Group's business and profitability. The Board finds the current market conditions for conducting real properties transaction to be highly non-conducive and anticipates the situation to remain for a considerable period of time. As such, the results of the Group for the second half of the year to end on 31 March 2009 are likely to suffer a significant decline as compared to the results for the first half of the year ended 30 September 2008, and thus the Group's profit for the year to end on 31 March 2009 is likely to suffer a significant decline as compared to the year ended 31 March 2008.

The information contained in this announcement is only based on the Board's current assessment of the market conditions and the latest management accounts of the Group which have not yet been confirmed or audited. Details of the Group's performance for the year ended 31 March 2009 will be disclosed in the annual results announcements of the Group as soon as practicable after 31 March 2009.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Capital Strategic Investment Limited
Kan Sze Man
Executive Director
Company Secretary

Hong Kong, 9 February 2009

As at the date of this announcement, Mr. Chung Cho Yee, Mico is the non-executive Chairman, Mr. Hubert Chak, Mr. Kan Sze Man and Mr. Chow Hou Man are executive Directors, Dato' Wong Sin Just, Dr. Lam Lee G. and Mr. Cheng Yuk Wo are the independent non-executive Directors of the Company.